

ANNUAL SETTLEMENT AND INTEGRATION SECTOR SURVEY 2020 COMPARISON TABLE

This document provides a breakdown of the results from the 2020 *Annual Settlement and Integration Sector Survey*. The purpose of this table is to allow for comparisons of gaps, needs, and challenges across three different regions in Alberta and for Francophone newcomerserving agencies located across the province. The results presented below have been summarized and are not the results from the survey in its entirety.

Please note that whenever the term 'agencies' is used, it is in reference to the agencies who responded to the survey in the year 2020. Although the survey may not be representative of the sector as whole, this sample can be considered representative of AAISA's membership, as over 75% of agencies who responded to the survey were AAISA members.

For additional resources regarding AAISA's *Annual Settlement and Integration Sector Survey*, please check the following links:

2018 Annual Settlement and Integration Sector Survey: Provincial Report

2019 Annual Settlement and Integration Sector Survey: Provincial Infographics

2020 Annual Settlement and Integration Sector Survey: Provincial Infographics

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Question	Calgary	Small Centre	Edmonton	Francophone
Percentage of agencies whose mandate is to serve newcomers	In Calgary, 53% of agencies indicated that their mandate was to primarily serve newcomers.	In Small Centres, 60% of agencies indicated that their mandate was to primarily serve newcomers.	In Edmonton, 44% of agencies indicated that their mandate was to primarily serve newcomers.	75% of Francophone agencies indicated that their mandate was to primarily serve newcomers.
Percentage of agencies offering itinerant or remote services	In Calgary, 53% of agencies indicated providing itinerant services.	In Small Centres, 40% of agencies indicated providing itinerant services.	In Edmonton, 39% of agencies indicated providing itinerant services.	25% of Francophone agencies indicated providing



				itinerant services.
Percentage of agencies offering each program type	Children and youth= 67%, Community and social connections=60 %, Employment=73 %, Health=47%, Housing=53%, Initial reception=27%, Information and orientation=67% , Language assessment=13% , Language training=60%, Legal guidance=27%, Needs assessment=53% , and Support services=60%. Additional services in Calgary included, basic needs, domestic violence supports, safe exchange and visitation for children and families, clothing support, and	Children and youth= 60%, Community and social connections=87%, Employment=47%, Health=20%, Housing=20%, Initial reception=27%, Information and orientation=80%, Language assessment=33%, Legal guidance=0%, Needs assessment=80%, and Support services=80%. Additional services in Small centres included, capacity building, adult literacy, digital and essential skills classes, community education and engagement, employer engagement with	Children and youth= 50%, Community and social connections=56 %, Employment=22 %, Health=17%, Housing=22%, Initial reception=17%, Information and orientation=56% , Language assessment=11% , Language training=50%, Legal guidance=6%, Needs assessment=39% , and Support services=50%. Additional services in Edmonton included, capacity building, refugee sponsorship, immigration application support and intercultural training.	Children and youth= 75%, Community and social connections=75%, Employment=0%, Health=0%, Housing=0%, Initial reception=0%, Information and orientation=75%, Language assessment=0%, Language training=0%, Legal guidance=50%, Needs assessment=50%, and Support services=75%.



	aammannit d	noganda ta		
	community and	regards to cultural		
	fitness spaces.			
		diversity, SWIS, and RAP.		
	Children and	Children and	Children and	
	youth=70%,	youth=22%,	youth=22%,	
	Community and	Community and	Community and	
	social	social connections=23	social connections=10	
	connections=22			
	%,	%,	%,	
	Employment=73	Employment=43	Employment=25	
	%, Health=14%,	%, Health=0%,	%, Health=0%,	
Domanutage	Housing=50%,	Housing=0%,	Housing=25%,	
Percentage	Initial	Initial	Initial	The only service
of agencies with a	reception=25%,	reception=0%, Information and	reception=0%, Information and	that agencies
	Information and		orientation=20%	indicated having
waitlist by	orientation=25%	orientation=0%,		waitlists in was
program	, Language assessment=50%	Language assessment=40%	, Language assessment=50%	translation.
type				
	, Language	, Language	, Language	
	training=78%,	training=60%,	training=56%,	
	Legal	Legal	Legal	
	guidance=50%, Needs	guidance=0%, Needs	guidance=0%, Needs	
	assessment=25%	assessment=8%,	assessment=14%	
	, and lastly,	and lastly,	, and lastly,	
	Support	Support	Support	
	services=22%.	services=8%.	services=22%.	
	High demand due to service	High demand due to service	High demand due to service	
	not being	not being	not being	
	provided elsewhere	provided elsewhere	provided elsewhere (28%)	
Top 3			and Budget cuts	
reasons	(73%), Budget cuts (53%), and	(33%), Budget	O	
agencies	Lack of trained	cuts (53%), and Lack of trained	(28%). Lack of	NI / A
reported			coordination with other	N/A
having	staff (13%). In	staff (13%). In		
waitlists	addition, some	addition, some	agencies and	
	agencies	agencies	Lack of referral	
	indicated that	indicated that	and/or	
	they currently	they currently	awareness of	
	had waitlists due	had waitlists due	programs offered	
	to COVID-19 and	to COVID-19 and	by other agencies	



	. 1 1:	. 1 1:	16 1	
	social distancing	social distancing	were tied (each	
	requirements, as	requirements, as	with 6%). In	
	well as budget	well as budget	addition, some	
	restraints, as	restraints, as	agencies	
	opposed to	opposed to	indicated that	
	budget cuts.	budget cuts.	they currently	
			had waitlists due	
			to COVID-19 and	
			social distancing	
			requirements,	
			and waiting for a	
			specific time that	
			a program is	
			offered and	
			choosing to stay	
			on a waitlist at a	
			specific	
			organization,	
			instead of going	
			elsewhere	
		47% of agencies	47% of agencies	
	53% of agencies	serve Canadian	serve Canadian	
	serve Canadian	Citizens, 67%	Citizens, 59%	
	Citizens, 73%	serve Permanent	serve Permanent	
	serve Permanent	residents, 33%	residents, 47%	75% of agencies
	residents, 53%	serve Refugee	serve Refugee	serve Permanent
	serve refugee	claimants, 60%	claimants, 35%	residents, 25%
Percentage	claimants, 40%	serve Temporary	serve Temporary	serve Refugee
of agencies	serve Temporary	Residents, 0%	Residents, 6%	claimants, and
serving	Residents, 20%	serve	serve	25% of agencies
each client	serve	Undocumented	Undocumented	indicated serving
category	Undocumented	Individuals and	Individuals, and	all clients
outogory ,	Individuals, and	lastly, and 27%	lastly, 53% of	regardless of
	33% of agencies	of agencies	agencies	immigration
	indicated serving	indicated serving	indicated serving	status.
	all clients	all clients	all clients	3 00.0001
	regardless of	regardless of	regardless of	
	immigration	immigration	immigration	
	status.	status.	status.	
Percentage	40% of agencies	53% of agencies	47% of agencies	75% of agencies
of agencies	indicated	indicated	indicated	indicated
funded to	receiving funding	receiving funding	receiving funding	receiving funding
serve each	to serve	to serve	to serve	to serve
Jet ve caell	to serve	10 301 40	10 301 40	10 301 40



client	Canadian	Canadian	Canadian	Permanent
	Citizens, 67%	Citizens, 80%	Citizens, 65%	Residents and
category	· ·	,	· ·	
	receive funding	receive funding to serve	receive funding	25% of agencies indicated
	to serve		to serve	
	Permanent	Permanent	Permanent	receiving funding
	Residents, 47%	Residents, 27%	Residents, 41%	to serve all
	receive funding	receive funding	receive funding	clients.
	for Refugee	for Refugee	for Refugee	
	Claimants, 13%	Claimants, 53%	Claimants, 29%	
	for Temporary	for Temporary	for Temporary	
	Residents, 7%	Residents, 0%	Residents, 0%	
	for	for	for	
	Undocumented	Undocumented	Undocumented	
	Individuals, and	Individuals, and	Individuals, and	
	33% of agencies	7% of agencies	35% of agencies	
	indicated	indicated	indicated	
	receiving funding	receiving funding	receiving funding	
	to serve all	to serve all	to serve all	
	clients.	clients.	clients.	
	53% indicated	80% indicated	80% indicated	50% indicated
	An interactive	An interactive	An interactive	An interactive
	online service	online service	online service	online service
	delivery or	delivery or	delivery or	delivery or
	learning	learning	learning	learning
	platform, 67%	platform, 40%	platform, 40%	platform, 25%
Percentage	indicated	indicated	indicated	indicated
of agencies	Interactive data	Interactive data	Interactive data	Interactive data
that	on macro-level	on macro-level	on macro-level	on macro-level
indicated a	trends in the	trends in the	trends in the	trends in the
preference	sector, 40% said	sector, 27% said	sector, 27% said	sector, 25% said
for certain	Internal record	Internal record	Internal record	Internal record
technologic	keeping capacity	keeping capacity	keeping capacity	keeping capacity
al support	development,	development,	development,	development,
	and lastly, 67%	and lastly, 73%	and lastly, 73%	and lastly, 75%
	indicated	indicated	indicated	indicated
	Training or	Training or	Training or	Training or
	support to	support to	support to	support to
	increase internal	increase internal	increase internal	increase internal
	capacity.	capacity.	capacity.	capacity.



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Participatio n rate for AAISA's initiatives, committees or working groups, such as PEI (Provincial Engagemen t Initiative)	80% of agencies indicated participating in current initiatives and committees, 7% indicated not currently participating, 7% said they were not sure, and the remaining 7% indicated they were not participating but that they were interested.	79% of agencies indicated participating in current initiatives and committees, 7% indicated not currently participating, and 14% indicated they were not participating but that they were interested.	67% of agencies indicated participating in current initiatives and committees, 11% indicated not currently participating, and 6% indicated they were not participating but that they were interested.	75% of agencies indicated participating in current initiatives and committees and the remaining 25% indicated they did not but were interested in participating.
Effectivenes s of AAISA's engagemen t initiatives to support information sharing, coordinatio n of services, and to increase collaboratio n among agencies?	62% of agencies indicated the current engagement methods were effective, while the remaining 38% indicated that it was either too soon to tell or that there was a need to ensure all agencies participated, in order to ensure equal representation.	67% indicated the current engagement methods were effective, while the remaining 33% indicated that there were other methods they had found more effective such as AAISA's Summit and workshops.	75% indicated the current engagement methods were effective, while the remaining participants indicated that they were either unsure or that it was too soon to tell.	All respondents indicated the current engagement methods were effective in regard to the stated objectives, but also highlighted there is room for improvement.
Briefs or reports on specific topics that agencies would like the Engagemen t, Research,	Overall, there was a lack of knowledge about where to find AAISA's reports and resources. In addition, agencies indicated being	Agencies in Small Centres highlighted three main topics they would like to see AAISA produce a report or brief on: Temporary Foreign Workers	Agencies in Edmonton suggested briefs or reports on the impact of COVID- 19 on newcomers, technological accessibility and	Francophone agencies suggested brief, reports or infographics on recently arrived newcomers to Alberta and their needs,



and Dollar	interested in a	(TEMa)	digital litanagu	harmonized
and Policy team to	variety of topics	(TFWs), Language, and	digital literacy, as well as reports	narmonized work
produce	for future	Secondary	regarding sexual	methodologies,
produce	development	Migration.	health and	and a standard
	such as, domestic	wiigi ation.	tracking	action plan for
	violence, COVID-		educational data	settlement
	19 challenges in		for newcomers.	workers.
	service delivery,		Tor newcomers.	WOTKETS.
	language,			
	employment, and			
	any			
	demographics or			
	statistics on			
	newcomers.			
Top 3 topics rated from 1=Not very important to 5=Very important, to be addressed through research and policy developme nt	The top priorities reported by agencies in Calgary were Multiculturalism, diversity, and inclusion=4.7/5, Vulnerable populations=4.6/ 5, and Refugees and forced migration=4.5/5	The top priorities reported by agencies in Small Centres were Multiculturalism, diversity, and inclusion=4.9/5, followed by Use of technology and data to improve service delivery =4.7/5, and Vulnerable populations=4.6/	The top priorities reported by agencies in Edmonton were Vulnerable populations=4.7/ 5and Settlement and integration service delivery =4.5/5. Use of technology and data to improve service delivery; Sector/organizat ional capacity; Immigration policy; Collective impact and collaborative initiatives; and Anti- discrimination and human rights all received equal	The top priorities for Francophone agencies were Multiculturalism, diversity and inclusion=5/5 and Immigration policy=5/5. Vulnerable populations; Settlement and integration service delivery; and Francophone communities all received equal priority at 4.8/5.
75 .7			priority at 4.4/5.	
Methods	Agencies	Agencies	Agencies	Agencies
suggested	indicated they	indicated they	indicated they	indicated they



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by agencies	would like to see	would like to see	would like to see	would like to see
to increase	engagement	additional	increased	increased
effectivenes	activities being	facilitation for	advocacy,	collaboration
s of	more timely and	exchanges	additional data	and support with
engagemen	relevant;	between	and research,	Francophone
t by the	increasing	agencies,	active	agencies, as well
Engagemen	communication	additional	dissemination of	as training with
t, Research	without	information	reports and	certification in
and Policy	increasing	sharing, as well	briefs, as well as	French.
team	number of	as updates on	more workshops	
	meetings; more	new	and conferences.	
	opportunities to	developments in		
	meet with	the sector.		
	community			
	partners; and			
	more work and			
	engagement with			
	agencies outside			
	of the traditional			
	settlement and			
	integrations			
	sector.			
	33% indicated	20% indicated	7% indicated	50% indicated
	Basic data	Basic data	Basic data	Basic data
	analysis, 27%	analysis, 67%	analysis, 40%	analysis, 50%
	indicated	indicated	indicated	indicated
	Cultural	Cultural	Cultural	Cultural
	competency,	competency,	competency,	competency,
	47% indicated	60% indicated	53% indicated	100% indicated
Topics for	General	General	General	General
courses or	workplace	workplace	workplace	workplace
training	courses, 53%	courses, 40%	courses, 67%	courses, 25%
agencies	indicated Mental	indicated Mental	indicated Mental	indicated Mental
would be	health of	health of	health of	health of
interested	newcomers, 67%	newcomers, 27%	newcomers, 27%	newcomers, 50%
in	indicated Pre-	indicated Pre-	indicated Pre-	indicated Pre-
	service	service	service	service
	certificate	certificate	certificate	certificate
	courses, 53%	courses, 20%	courses, 73%	courses, 75%
	indicated Self-	indicated Self-	indicated Self-	indicated Self-
	care and stress	care and stress	care and stress	care and stress
	management,	management,	management,	management,
	and lastly, 60%	and lastly, 80%	and lastly, 60%	and 75%



	r		T	
	indicated	indicated	indicated	indicated
	Working with	Working with	Working with	Working with
	multi-barriered	multi-barriered	multi-barriered	multi-barriered
	clients.	clients.	clients.	clients.
	73% of agencies	69% of agencies	53% of agencies	50% of agencies
	indicated that	indicated that	indicated that	indicated that
	they are	they are	they are	they are
	currently	currently	currently	currently
	members and	members and	members and	members and
	have been	have been	have been	have been
	members for	members for	members for	members for
	years, 20%	years, 23%	years, 29%	years, 25%
Percentage	indicated they	indicated they	indicated they	indicated they
of agencies	had recently	had recently	had recently	had recently
indicating	joined AAISA,	joined AAISA,	joined AAISA,	joined AAISA,
to be AAISA	and the	and the	and the	and the
members	remaining 7%	remaining 8%	remaining 18%	remaining 25%
inembers	indicated they	indicated they	indicated they	indicated they
	were not	were not	were not	would like to join
	members and	members and	members and	AAISA but did
	they were not	were not	they were not	not meet
	interested in	interested in	interested in	membership
	joining.	joining.	joining.	requirements.
		46% indicated		
	50% indicated	they would like	69% indicated	
	they would like	to see AAISA	they would like	
	to see AAISA	offer more	to see AAISA	
	offer more	research projects	offer more	75% indicated
	research projects	and reports, 23%	research projects	they would like
Additional	and reports, 33%	indicated they	and reports, 23%	to see AAISA
benefits	indicated they	would like more	indicated they	offer more
agencies	would like a	discounts with	would like more	research projects
would like	regular digest for	community	discounts with	and reports and
to see		organizations,		25% indicated
AAISA	members-only, and the	another 23%	community organizations,	they would like
offering	remaining 17%	indicated they	and the	more discounts
onering	indicated they	would like to	remaining 8%	with community
	would like more	AAISA engage in	indicated they	organizations.
	discounts with	more advocacy	would like a	oi gainzations.
		and no fees for		
	community	conferences to	regular digest for	
	organizations.	members, and	members-only.	
		the remaining		



	8% indicated	
	they would like a	
	regular digest for	
	members-only.	